



## Transfer Instructions for Gifts of Stock

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Telephone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Please accept this as my authorization to transfer the following shares of stock to the Sisters of Notre Dame de Namur as a charitable gift:

Stock Name: \_\_\_\_\_

Ticker Symbol: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Sisters of Notre Dame de Namur's Broker: UBS Financial Services Inc.

Matthew E. Power

Phone: (908) 789-3163

Fax: (855) 887-9667

E-Mail: matthew.power@ubs.com

109 North Avenue

Westfield, NJ 07090

DTC#: 0221

Account Number: WD-12425-Y5

Sisters of Notre Dame de Namur

Tax ID#: 04-3210469

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **Important**

Electronic transfers of stock unfortunately do not include the name of the donor; therefore to ensure that we credit your donation, please also email the completed form to [virginia.richardson@snddenorg](mailto:virginia.richardson@snddenorg). If you have any questions please call Virginia Richardson at (650) 486-2168.